

Production Areas and Regional Distribution in Turkey

Production Areas (da)

Scope	2009*	2010*	2011*	2012*	2013**	2014**	2015**	2016**
Cut Flowers	15.434	10.973	10.874	11.213	11.047	11.374	11.826	11.949
Indoor Plants	1.769	998	1.127	721	1.105	1.081	1.465	1.313
Outdoor Plants	19.611	33.853	35.071	35.724	32.421	35.996	32.293	34.722
Flower Bulbs	755	543	788	1.147	553	568	613	597
TOTAL	37.569	47.009	47.860	48.805	45.126	49.019	46.197	48.581

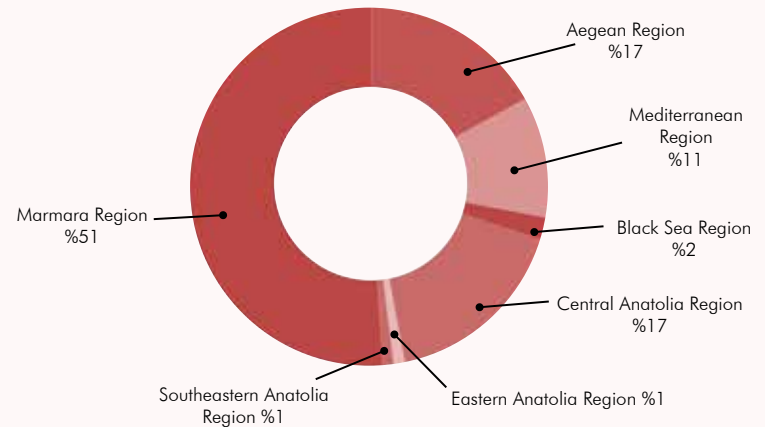
* GTHB **TÜİK

In the distribution of production areas per product groups according to 2015's data, "Outdoor Plants" take the first place with a rate of 71,5%, "Cut Flowers" take the second place with 24,6%, "Indoor Plants" take the third place with 2,7% and "Flower Bulbs" take the last place with 1,2%.

According to the records, the Marmara Region, where approximately the 46% of SÜSBİR members are located, holds the 51% of the entire domestic production.

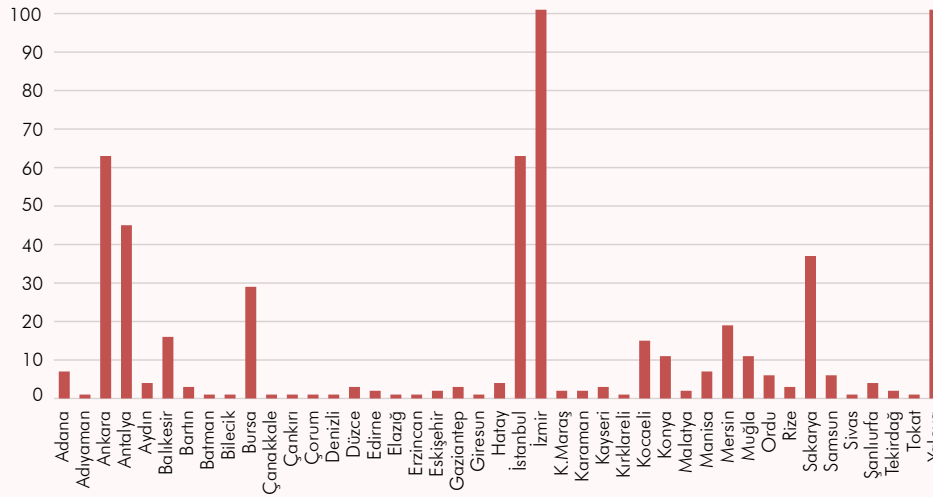
According to the declarations of the members, the area available for production is around the 50% of what was identified by the Ministry of Food, Agriculture and Livestock.

Regional Distribution



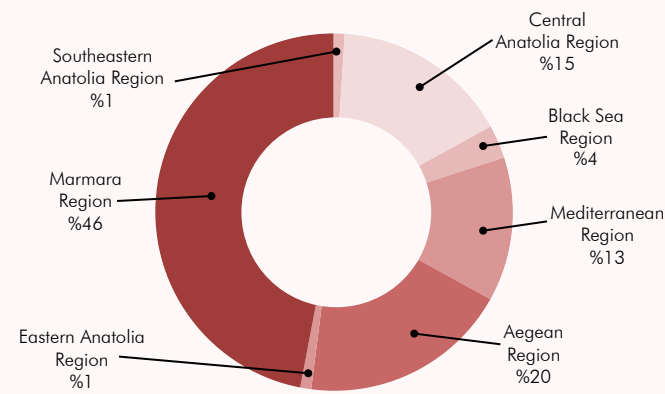
Distribution of Members in Cities and Regions in Turkey

Distribution of Members in Cities



In the distribution of members per cities, a significant majority is located in Ankara, İstanbul, İzmir and Yalova.

When the regional distribution of SÜSBİR members is analyzed, it is found out that while 46% of the members are concentrated in the Marmara Region, there is a notable decrease in membership in the Eastern and Southeastern Regions which take place in the lowest 1 percentile.



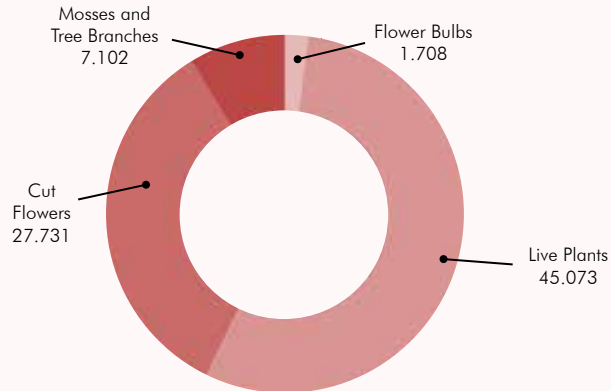
Distribution of Members in Regions

Foreign Trade Values in Turkey

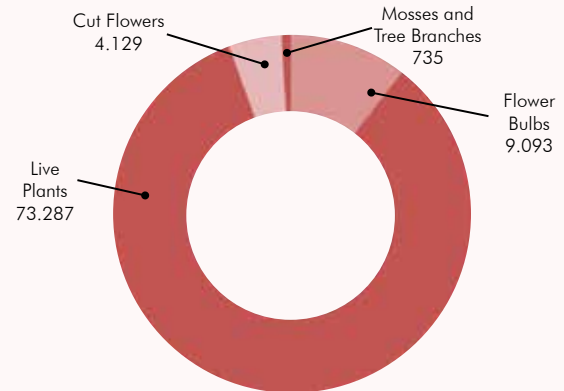
Ornamental Foreign Trade Values (x 1000 \$)

HS CODE	PRODUCT GROUPS	2012		2013		2014		2015		2016	
		Export	Import	Export	Import	Export	Import	Export	Import	Export	Import
601	Flower Bulbs	2.146	5.805	2.001	7.100	1.938	7.381	1.576	9.995	1.708	9.093
602	Live Plants	34.115	59.215	39.986	82.203	42.560	78.448	40.924	65.804	45.073	73.287
603	Cut Flowers	30.150	2.012	28.190	2.563	32.018	6.342	28.301	4.883	27.731	4.129
604	Mosses and Tree Branches	6.617	683	6.811	635	6.476	719	6.628	703	7.102	735
Total		73.028	67.715	76.988	92.501	82.992	92.890	77.429	81.385	81.614	87.244

TÜİK



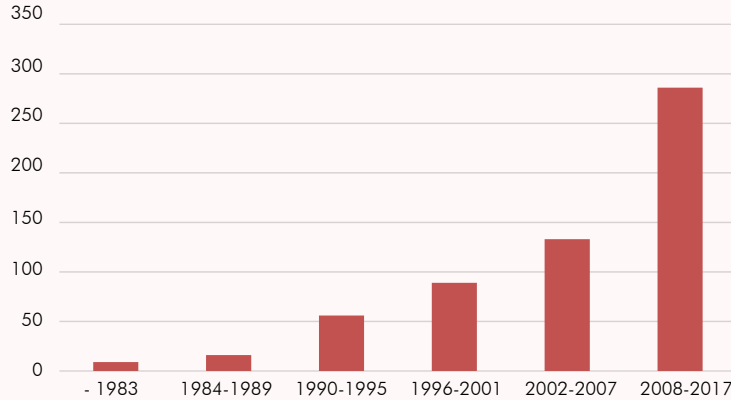
Export Values of 2016 according to the products groups (x 1000 \$)



Import Values of 2016 according to the products groups (x 1000 \$)

Distribution of Members According to Dates of Foundation and Production Groups in Turkey

Distribution of Members According to Dates of Foundation



When the members are evaluated in terms of foundation dates, a remarkable increase is observed in the number of companies joining the sector during the last 25 years.

The further road map of the youngest and developing sector of Turkey will be shaped by National Strategy Project.

While 483 of our members produce outdoor ornamental plants, they are followed by 173 companies producing seasonal flowers and 127 companies producing indoor ornamental plants.

The number of members producing flower bulbs is 69.

Distribution of Members According to Production Groups

